

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company: BOC India Limited</b>			
<b>Scrip Code : BSE : 523457 and NSE : BOC, BOC India Limited, Class of Security : Equity</b>			
<b>Quarter ended : 31 March 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter / promoter group	NIL	N. A.	N. A.
Held by public	NIL	N. A.	N. A.
<b>Total :</b>	<b>NIL</b>	<b>N. A.</b>	<b>N. A.</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	NIL	N. A.	N. A.
Held by public	NIL	N. A.	N. A.
<b>Total :</b>	<b>NIL</b>	<b>N. A.</b>	<b>N. A.</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	NIL	N. A.	N. A.
Held by public	NIL	N. A.	N. A.
<b>Total :</b>	<b>NIL</b>	<b>N. A.</b>	<b>N. A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>8,52,84,223 equity shares of Rs. 10/- each fully paid.</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage  (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family							
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate	1	7,63,08,293	7,61,64,364	89.48	89.48	NIL	NIL
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>7,63,08,293</b>	<b>7,61,64,364</b>	<b>89.48</b>	<b>89.48</b>	<b>NIL</b>	<b>NIL</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>7,63,08,293</b>	<b>7,61,64,364</b>	<b>89.48</b>	<b>89.48</b>	<b>NIL</b>	<b>NIL</b>

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds / UTI	2	508	NIL	NIL	NIL	N.A.	N.A.
(b)	Financial Institutions/ Banks	35	19,229	12,224	0.02	0.02	N.A.	N.A.
(c)	Central Government / State Government(s)	1	29	NIL	NIL	NIL	N.A.	N.A.
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(e)	Insurance Companies	2	7,65,692	7,65,592	0.90	0.90	N.A.	N.A.
(f)	Foreign Institutional Investors	6	92,713	92,180	0.11	0.11	N.A.	N.A.
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>Sub-Total (B)(1)</b>	<b>46</b>	<b>8,78,171</b>	<b>8,69,996</b>	<b>1.03</b>	<b>1.03</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	494	15,41,146	15,16,929	1.81	1.81	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	19,882	51,90,991	38,92,490	6.09	6.09	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	49	13,25,367	13,13,367	1.55	1.55	N.A.	N.A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(c)	Any Other (specify)							
	Trusts	8	2,754	2,754	NIL	NIL	N.A.	N.A.
	Clearing Members	57	37,501	37,501	0.04	0.04	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>20,490</b>	<b>80,97,759</b>	<b>67,63,041</b>	<b>9.49</b>	<b>9.49</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>20,536</b>	<b>89,75,930</b>	<b>76,33,037</b>	<b>10.52</b>	<b>10.52</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>20,537</b>	<b>8,52,84,223</b>	<b>8,37,97,401</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(1)	Promoter and Promoter Group	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
(2)	Public	NIL	NIL	NIL	NIL	NIL	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20,537</b>	<b>8,52,84,223</b>	<b>8,37,97,401</b>	<b>100.00</b>	<b>100.00</b>	<b>N.A.</b>	<b>N.A.</b>

NA – Not applicable

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)
1.	The BOC Group Ltd., U.K., a part of The Linde Group	7,63,08,293	89.48	NIL	NIL	NIL
<b>TOTAL :</b>		<b>7,63,08,293</b>	<b>89.48</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL
<b>TOTAL :</b>		<b>NIL</b>	<b>NIL</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	NIL	NIL
<b>TOTAL :</b>		<b>NIL</b>	<b>NIL</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL :</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL :</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security. **Note : N.A. since only one class of equity shares have been issued by the Company.**

Class X:

Class Y:

Class Z: )

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						

<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

