

## BOC INDIA LIMITED

### Statement showing Shareholding Pattern

<b>Name of the Company: BOC INDIA LIMITED</b>		
<b>Scrip Code:</b>	<b>Quarter ended: 30 September 2007</b>	
<b>BSE</b>	<b>523457</b>	
<b>NSE</b>	<b>BOC</b>	

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family					
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	<b>Sub-Total (A)(1)</b>	NIL	NIL	NIL	NIL	NIL
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate	01	2,68,98,891	NIL	54.80	54.80
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>	01	2,68,98,891	NIL	54.80	54.80
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	01	2,68,98,891	NIL	54.80	54.80

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	13	16,28,742	16,28,234	3.32	3.32
(b)	Financial Institutions/ Banks	38	48,722	40,955	0.10	0.10
(c)	Central Government/ State Government(s)	1	29	NIL	NIL	NIL
(d)	Venture Capital Funds	NIL	NIL	NIL	NIL	NIL
(e)	Insurance Companies	6	26,14,393	26,14,293	5.33	5.33
(f)	Foreign Institutional Investors	21	69,26,045	69,25,512	14.11	14.11
(g)	Foreign Venture Capital Investors	NIL	NIL	NIL	NIL	NIL
(h)	Any Other (specify)	NIL	NIL	NIL	NIL	NIL
	<b>Sub-Total (B)(1)</b>	<b>79</b>	<b>1,12,17,931</b>	<b>1,12,08,994</b>	<b>22.86</b>	<b>22.86</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	776	16,29,288	15,95,057	3.32	3.32
(b)	Individuals –					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	30,005	84,12,113	65,78,667	17.14	17.14
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	35	8,30,022	8,18,022	1.69	1.69

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(c)	Any Other (specify)					
	Trusts	14	10,210	10,210	0.02	0.02
	Clearing Members	177	85,768	85,768	0.17	0.17
	<b>Sub-Total (B)(2)</b>	<b>31,007</b>	<b>1,09,67,401</b>	<b>90,87,724</b>	<b>22.34</b>	<b>22.34</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>31,086</b>	<b>2,21,85,332</b>	<b>2,02,96,718</b>	<b>45.20</b>	<b>45.20</b>
	<b>TOTAL (A)+(B)</b>	<b>31,087</b>	<b>4,90,84,223</b>	<b>2,02,96,718</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>31,087</b>	<b>4,90,84,223</b>	<b>2,02,96,718</b>	<b>100.00</b>	<b>100.00</b>

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	The BOC Group plc, U.K., a part of The Linde Group	2,68,98,891	54.80
	<b>TOTAL</b>	<b>2,68,98,891</b>	<b>54.80</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Merrill Lynch Capital Markets Espana S.A. S.V.	20,11,644	4.10
2	Macquarie Bank Ltd.	14,25,464	2.91
3	UBS Securities Asia Ltd. A/c Swiss Finance Corp. (Mauritius) Ltd.	13,79,075	2.81
4	ACACIA Partners, LP	7,00,000	1.43
5	Birla Sun Life Trustee Company Ltd. A/c Birla Long Term Advantage Fund	6,27,541	1.28
6	The New India Assurance Company Ltd.	5,85,066	1.19
7	United India Insurance Company Ltd.	5,32,951	1.09
<b>TOTAL</b>		<b>72,61,741</b>	<b>14.81</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.
<b>TOTAL</b>		<b>NIL</b>	

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>		<b>NIL</b>		

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>			<b>NIL</b>	